

_____ ACCOUNT

FILED BY: (PR) _____ Phone # _____

PERSONAL REPRESENTATIVE OF THE ESTATE OF:

OF: _____ COUNTY

DATE OF DEATH: _____

DATE LETTERS WERE GRANTED: _____

ATTORNEY: PROSE _____

ADDRESS & PHONE #: _____

TOTAL PROBATE ASSETS: \$ _____ ✓

(Figure must agree with total solely held personal property listed on LAST PAGE of Inventory)

• **Additional assets** received into the estate or **losses** occurring after filing of the Inventory:

• **Total Contributed Assets** (if any) :

Sub-Total: \$ _____

Total Assets : _____

Folio# _____

The Personal Representative(s) of the Estate of:

asks allowance for the following amounts:

ADMINISTRATIVE EXPENSES:

Subtotal _____

DEBTS OF THE ESTATE:

Subtotal _____

FUNERAL EXPENSES:

Subtotal _____

Attorney's fees: _____

Commissions allowed: _____

Total Expenses: _____

Accounting Summary:

+ Total Assets (From Page 1): _____

- Total Expenses (From above): _____

= Net Personal Estate(Total Assets – Total Expenses): _____

Closing costs:

1.75% (net personal x .0175): _____

0.25% (net personal x .0025): _____
(Technology fee for date of death
occurring on or after 7/1/2018)

Recording and indexing: _____
(If not prepaid at opening=\$20.)
(Prepaid at opening = \$0.0)

Releases (See handout sample) : _____

Rule 190 (if attorney): _____

Late Fee(s): _____

Total closing costs: _____

Total amount disbursed (Total Expense + Total Closing Cost): _____

Balance remaining in the Estate (Total Assets – Disbursed): _____

Is the filing of a Delaware Estate Tax Return necessary in this estate? YES _____ NO _____

If the answer is "yes", have you already filed with the Division of Revenue? YES _____ NO _____

*If applicable, an "Affidavit That No Delaware Estate Tax Return is Required" must be filed with the Register of Wills, for persons dying between January 1, 1999 and December 31, 2004, **and** for persons dying between July 1, 2009 and December 31, 2017.*

Is the filing of a Federal Estate Tax Return necessary? YES _____ NO _____