

**SCHEDULE A
REAL ESTATE**

(Include tax parcel number, deed record number and a description adequate to identify all real estate and complete the names and addresses and relationship of persons entitled to each parcel and share of each person. Jointly-owned property must be disclosed on Schedule D.)

ITEM NO.	DESCRIPTION	VALUE AT DATE OF DEATH
	<p style="text-align: center;">Send tax bill to:</p>	
	TOTAL (also enter under the Recapitulation)	

ESTATE OF: _____

**SCHEDULE B
STOCKS AND BONDS**

(Jointly-owned property must be disclosed on Schedule D.)

ITEM NO.	DESCRIPTION	VALUE AT DATE OF DEATH
TOTAL (also enter under the Recapitulation)		

ESTATE OF: _____

**SCHEDULE C
MORTGAGES, NOTES AND CASH**

(Include money in banks and/or mortgages or moneys owed to Decedent at time of death. Mortgages or moneys payable by Decedent are not includable on this schedule. Jointly-owned property should be disclosed on Schedule D.)

ITEM NO.	DESCRIPTION	VALUE AT DATE OF DEATH
TOTAL (also enter under the Recapitulation)		

ESTATE OF: _____

**SCHEDULE D
JOINTLY-OWNED PROPERTY**

Did the decedent, at the time of death, own any property (a) with another person with right of survivorship; or (b) with his/her wife/husband? Yes No If "Yes", state the name, relationship and address of each surviving co-tenant. If "No", write "None".

NAME	RELATIONSHIP	ADDRESS
A.		
B.		
C.		

ITEM NO.	DESCRIPTION (identify co-tenant by using appropriate letter above)	VALUE AT DATE OF DEATH
TOTAL (also enter under the Recapitulation)		

ESTATE OF: _____

**SCHEDULE E
MISCELLANEOUS PROPERTY**

(List all other personal property not listed on another schedule, including, if owned by or payable to the decedent or the decedent's estate. For example, life insurance proceeds, employee death benefits, individual retirement accounts, annuities or anything else that is **NOT** payable to a living person or a trust. Jointly-owned property must be disclosed on Schedule D.)

ITEM NO.	DESCRIPTION	VALUE AT DATE OF DEATH
TOTAL (also enter under the Recapitulation)		

ESTATE OF: _____

RECAPITULATION

Recapitulation of Schedules A thru E

(Enter totals from previous pages)

Schedule A - Real Estate _____

Schedule B - Stocks & Bonds _____

Schedule C - Mortgages, Notes, and Cash _____

Schedule D - Jointly-Owned Property _____

Schedule E - Miscellaneous Property _____

GRAND TOTAL _____

Total of Non-Probate Assets _____
(Sum of Schedules A and D)

Total of Probate Assets _____
(Sum of Schedules B, C, and E)

TOTAL PROBATE AND NON-PROBATE _____
(Should match Grand Total above)

OATH OR AFFIRMATION OF PERSONAL REPRESENTATIVE

I/We, _____ make(s) solemn oath (or affirmation) that he/she/they has/have made due inquiry concerning the goods, chattels, money and credits due and belonging to _____, "the deceased person," and that this Inventory contains all the goods, chattels, money and credits due or belonging to the deceased person that has come to the knowledge or the deponent (or affiant) and that the information contained in the Schedule of Real Estate and the information pertaining to Entireties and Jointly Owned Real and Personal Property is true to the best of his/her/their knowledge and belief.

Personal Representative

Personal Representative

Signed and sworn (or affirmed) before me, a Notary Public, this ____ day of _____, 20____.

Notary Public
or Other Qualified Person (please state title)