

_____ ACCOUNT

FILED BY: (PR) _____ Phone # _____

PERSONAL REPRESENTATIVE OF THE ESTATE OF:

OF: _____ COUNTY

DATE OF DEATH: _____

DATE LETTERS WERE GRANTED: _____

ATTORNEY: PROSE _____

ADDRESS & PHONE #: _____



TOTAL PROBATE ASSETS: \$ _____ ✓

(Figure must agree with total solely held personal property listed on LAST PAGE of Inventory)

- **Additional assets** received into the estate or **losses** occurring after filing of the Inventory:

- **Total Contributed Assets** (if any) :

Sub-Total: \$ _____

Total Assets : _____

Folio# _____

The Personal Representative(s) of the Estate of:

asks allowance for the following amounts:

ADMINISTRATIVE EXPENSES:

Subtotal _____

DEBTS OF THE ESTATE:

Subtotal _____

FUNERAL EXPENSES:

Subtotal _____

Attorney's fees: _____

Commissions allowed: _____

Total Expenses: _____

Accounting Summary:

+ Total Assets (From Page 1): _____

- Total Expenses (From above): _____

= Net Personal Estate(Total Assets – Total Expenses): _____

Closing costs:

1.75% (net personal x .0175): _____

Recording and indexing: _____

(If not prepaid at opening=\$20.)

(Prepaid at opening = \$0.0)

Releases (See handout sample) : _____

Rule 190 (if attorney): _____

Late Fee(s): _____

Total closing costs: _____

Total amount disbursed (Total Expense + Total Closing Cost): _____

Balance remaining in the Estate (Total Assets – Disbursed): _____

Is the filing of a Delaware Estate Tax Return necessary in this estate? YES_____ NO_____

If the answer is "yes", have you already filed with the Division of Revenue? YES_____ NO_____

If applicable, an "Affidavit That No Delaware Estate Tax Return is Required" must be filed with the Register of Wills, for persons dying between January 1, 1999 and December 31, 2004, **and** for persons dying between July 1, 2009 and December 31, 2017.

Is the filing of a Federal Estate Tax Return necessary? YES_____ NO_____